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**Profile**      **Experienced researcher and teacher of economics, finance, and retirement planning.**

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**Education**    Ph.D. in Economics, Princeton University, 2003  
M.A. in Economics, Princeton University, 2001  
B.S. in Economics, B.A. in Political Science and History, University of Iowa, 1999

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**Positions**    **National Graduate Institute for Policy Studies**, Tokyo, Japan, 2003 - present  
Director of the Macroeconomic Policy Program  
Associate Professor of Economics (tenured since August 2009)  
**Retirement Income Industry Association**, Boston, MA, 2011 - present  
Curriculum Director for the Retirement Management Analyst<sup>SM</sup> (RMA) designation  
Special Advisor to the Board (Academic)  
**Advisor Perspectives**, Boston, MA, 2011 – present  
Monthly columnist on retirement planning research

**Research**    • Ranked in top 6<sup>th</sup> percentile worldwide for research economists in RePEc (as of Feb. 2012).  
• Published research on pensions and retirement planning in peer-reviewed academic and practitioner journals including [Journal of Financial Planning](#), [Journal of Portfolio Management](#), [The Journal of Investing](#), [National Tax Journal](#), [Financial Services Review](#), [Journal of Personal Finance](#), [Applied Financial Economics](#), [Retirement Management Journal](#), [Pensions: An International Journal](#), [Annals of Finance](#), & [Applied Economic Letters](#).  
• In total, 37 research articles published in peer-reviewed journals in fields including finance, economics, development, sociology/demography/families, and retirement/pensions.  
• Research discussed in [The Economist](#), [Wall Street Journal](#), [Bloomberg BusinessWeek](#), [SmartMoney](#), [Reuters](#), [MarketWatch](#) & [Yahoo! Finance](#), [Financial Advisor](#), [Research Magazine](#), [AdvisorOne.Com](#), [Pensions & Investments](#), [Advisor Perspectives](#)

**Service & Teaching**    • Associate Editor for the [Journal of Personal Finance](#)  
• Member of Editorial Review Board for [Journal of Financial Planning](#).  
• Taught graduate courses in Computer Programming with MATLAB, Monetary and Financial Economics, Money and Banking, Econometrics, & Public Economics.  
• Main supervisor for 5 Ph.D. students and 61 M.A. degree students, representing 19 countries.

#### **Summer Internships**

Social Security Administration, Office of Policy, Division of Economic Research, 2001  
White House, Legislative Affairs, 1998; Iowa Governor's Office, 1997; U.S. Senate, 1996

**Honors**      Rhodes Scholarship Iowa Finalist (1998), Phi Beta Kappa (1997), University of Iowa Presidential Scholarship (1995-1999), [Des Moines Register](#) Academic All-State Team (1995)